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**China Modern Dairy Holdings Ltd.**

**中國現代牧業控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1117)**

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING  
HELD ON SEPTEMBER 30, 2016**

The Board is pleased to announce that the resolution as set out in the Notice was duly passed by the Shareholders by way of poll at the EGM held on September 30, 2016.

Reference is made to the circular (the “**Circular**”) incorporating the notice of extraordinary general meeting (the “**Notice**”) of China Modern Dairy Holdings Ltd. (the “**Company**”) dated September 12, 2016 in relation to the adoption of New Share Option Scheme. Unless the context requires otherwise, terms used herein shall have the same meanings as in the Circular.

**Poll Results of the EGM**

The Board is pleased to announce that the resolution as set out in the Notice was duly passed by the Shareholders attending and voting by way of poll at the EGM held on September 30, 2016. The Company’s branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the vote-taking at the EGM.

As at the date of the EGM, the total number of issued Shares in the capital of the Company was 5,304,767,883 Shares. None of the Shareholders were required to abstain from voting at the EGM. Accordingly, there were a total of 5,304,767,883 Shares, representing the entire issued share capital of the Company, entitling the Shareholders to attend and vote for or against the resolution proposed at the EGM.

There were no Shares entitling the Shareholders to attend and vote only against the resolution at the EGM. The poll results in respect of the resolution were as follows:

ORDINARY RESOLUTION		NUMBER OF VOTES (approximate %)		TOTAL NUMBER OF VOTES
		FOR	AGAINST	
(a)	The ordinary resolution** set out in the Notice of Extraordinary General Meeting, to approve and adopt the new share option scheme of the Company (the “New Share Option Scheme”) and to authorize the directors of the Company to do all such acts and to enter into all such transactions, arrangements and agreements as may be necessary or expedient in order to give full effect to the New Share Option Scheme.	3,556,092,553 (98.418688%)	57,136,408 (1.581312%)	3,613,228,961 (100%)

\*\* Please refer to the Notice for the full text of the ordinary resolution.

As more than 50% of the votes were cast in favour of the resolution, the above resolution was duly passed as an ordinary resolution of the Company.

On behalf of the Board  
**China Modern Dairy Holdings Ltd.**  
**Ms. GAO Lina**  
*Deputy Chairman, Chief Executive Officer  
and Executive Officer*

Hong Kong, September 30, 2016

*As of the date of this announcement, the executive Directors are Ms. GAO Lina, Mr. HAN Chunlin and Mr. SUN Yugang, the non-executive Directors are Mr. YU Xubo, Mr. WOLHARDT Julian Juul, Mr. HUI Chi Kin Max and Mr. ZHANG Ping, the independent non-executive Directors are Prof. LI Shengli, Mr. LEE Kong Wai Conway, Mr. KANG Yan and Mr. ZOU Fei.*